

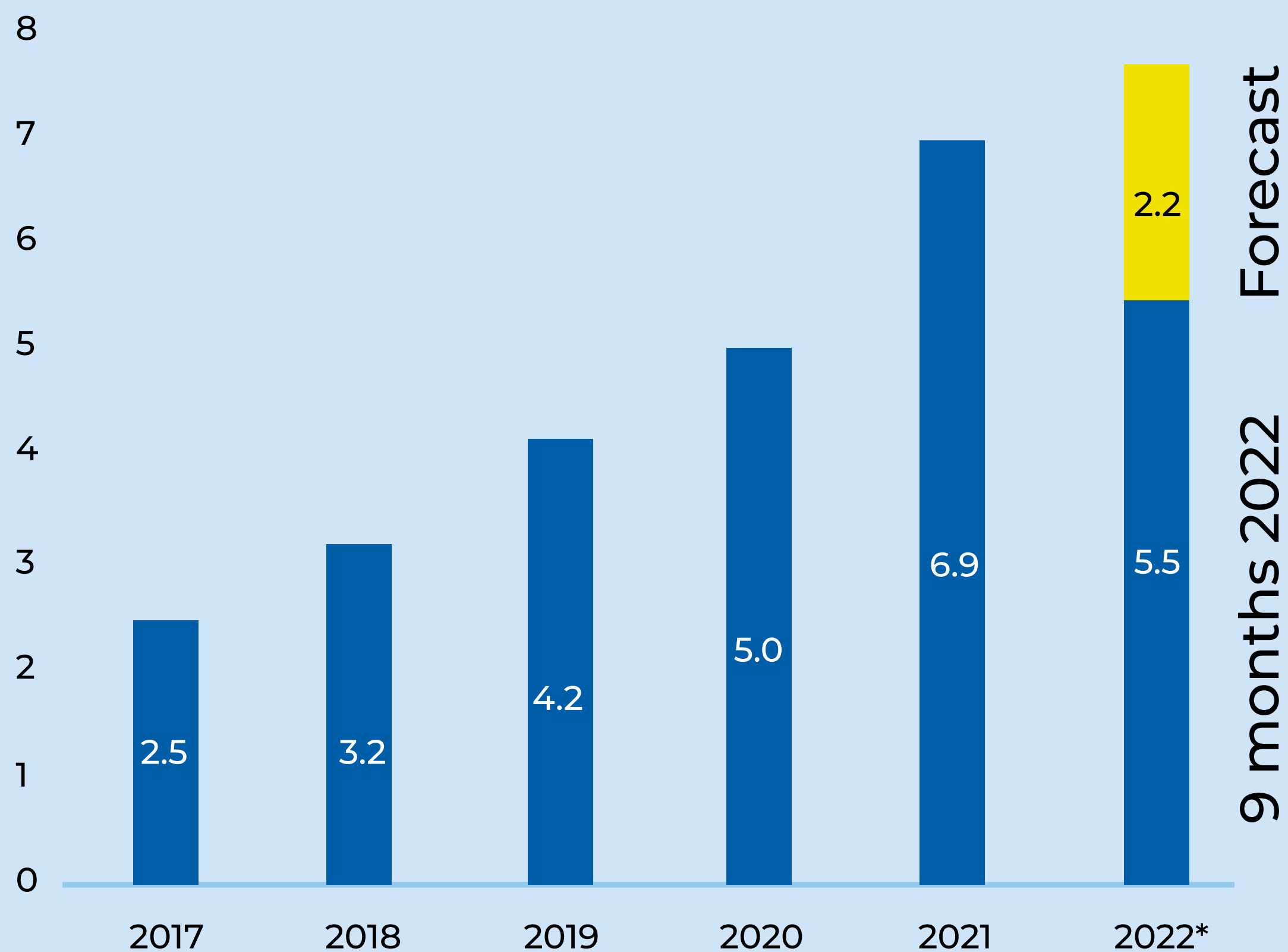
# IT SECTOR OF UKRAINE

5-YEAR REVIEW



# IT-SERVICES ACCOUNTED FOR 13% OF UKRAINIAN EXPORTS IN 2022

Volume of computer services export, USD bln



In 2022, Ukraine exported more IT services than ores, metals, engineering products or oils.

Over 5 years, exports of computer services **more than tripled**, reaching projected USD 7.6 billion in 2022.

IT exports **increased by USD 5.1 million** in 5 years and continue to grow despite the war.

IT services share in exports grows every year and in 2022, during the war, it amounted to **12.9%**.

\* Forecast for November-December 2022

Data: the National Bank of Ukraine, the State Statistics Service of Ukraine, BRDO calculations and estimations


# 331 000 EMPLOYED IT SPECIALISTS IN 2022



jobs created  
before 2017



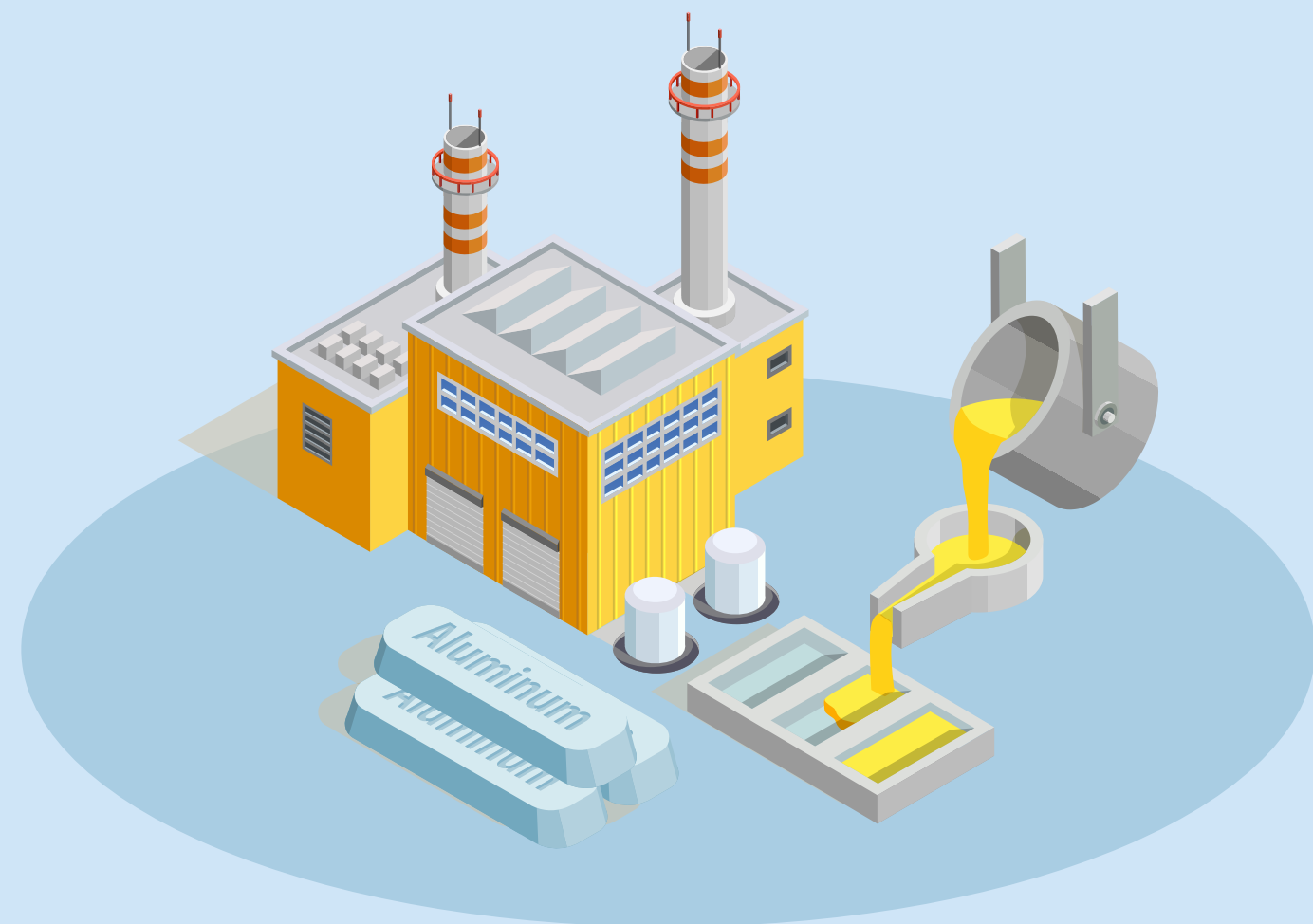
jobs created  
after 2017

 - 10 000 specialists



# IN 5 YEARS, THE IT INDUSTRY CREATED MORE THAN 180 THOUSAND JOBS WHICH EQUALS:

**9** ArcelorMittal  
Kryvyi Rih metallurgical  
plants



or

**7** MHP groups of  
companies



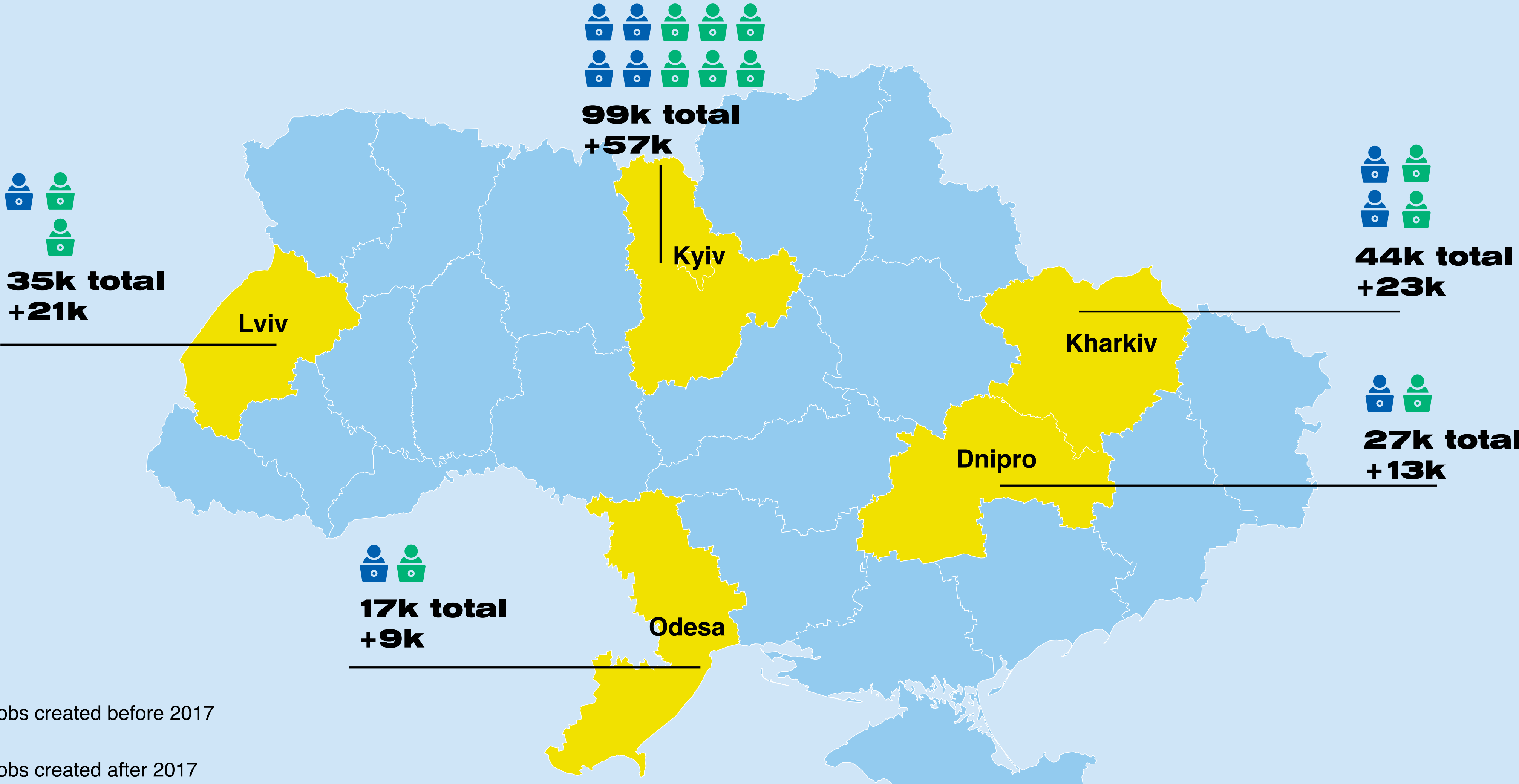
or

**3** ATB retail  
chains



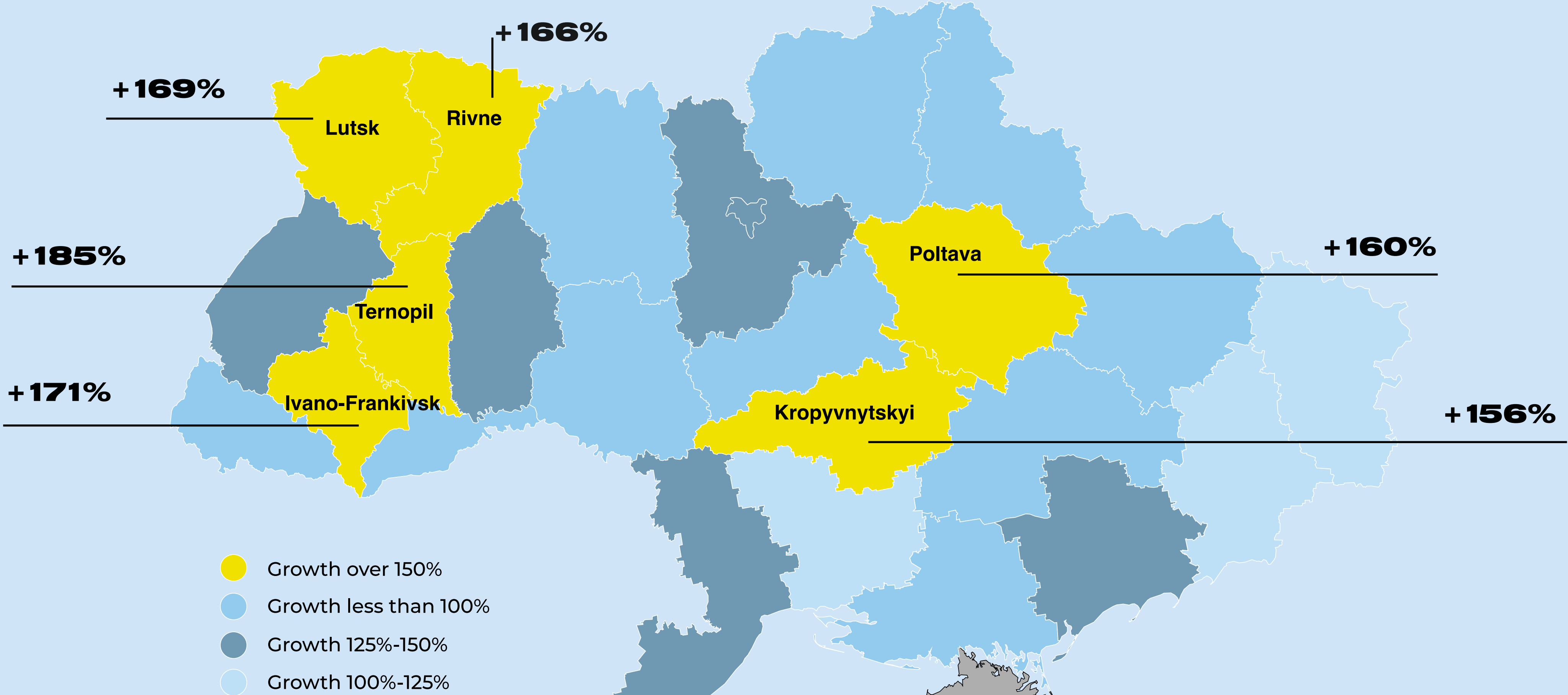
Data: YouControl (the number of private entrepreneurs as of 04.2022), the State Statistics Service (the number of employees in 2021), BRDO calculations and estimations

# KYIV AND KHARKIV CREATED THE MOST IT JOBS IN 5 YEARS



Data: YouControl (the number of private entrepreneurs as of 04.2022), the State Statistics Service (the number of employees in 2021), BRDO calculations and estimations  
Approximate numbers are used for visualisation.

# THE FASTEST-GROWING IT-COMMUNITIES WERE IN TERNOPIL AND IVANO-FRANKIVSK



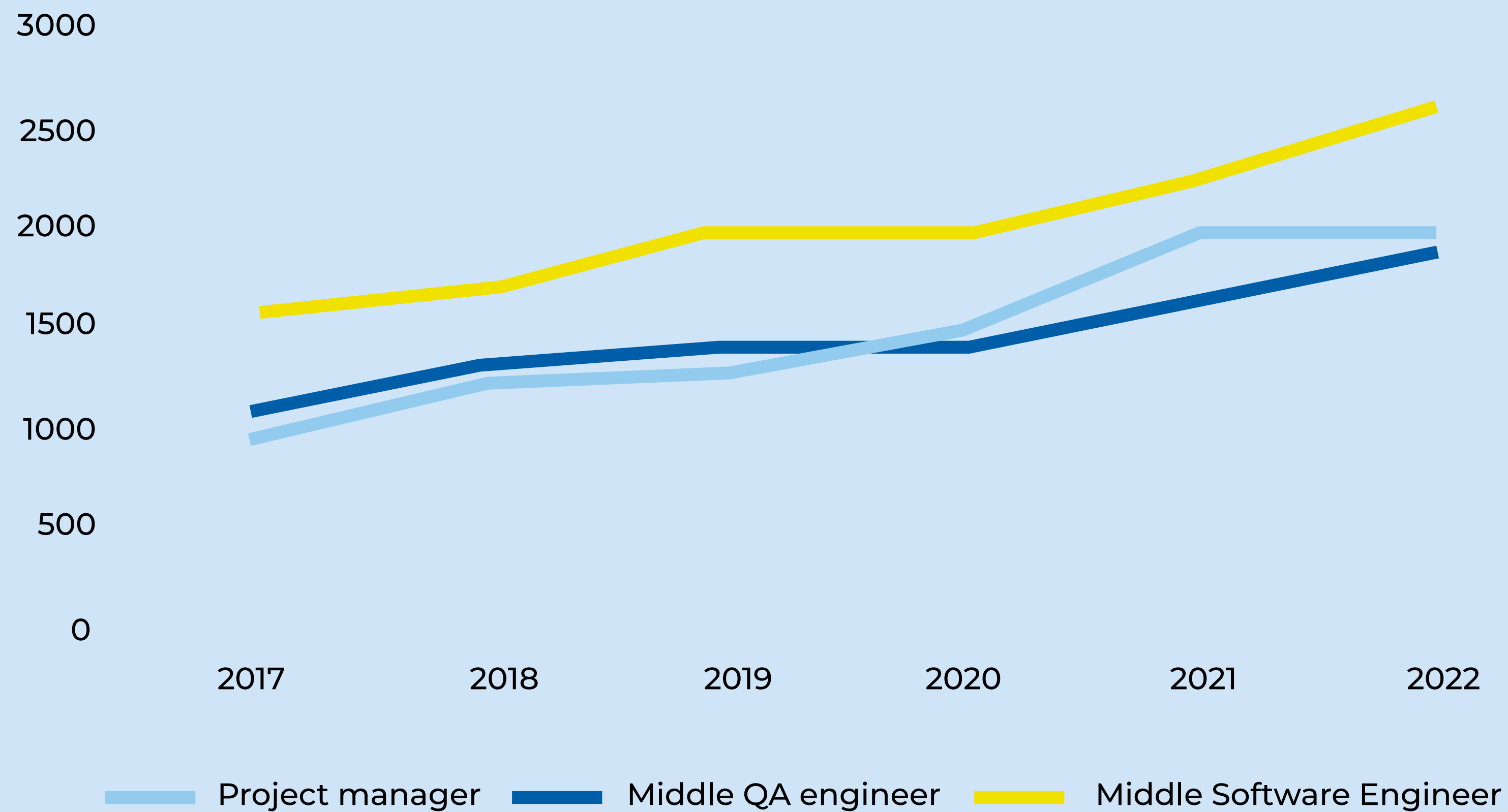
Data: YouControl (the number of private entrepreneurs as of 04.2022), the State Statistics Service (the number of employees in 2021), BRDO calculations and estimations

# IT SALARIES HAVE BEEN RISING FOR THE PAST 5 YEARS

In the competition for IT talents, companies raise salaries even during the war.

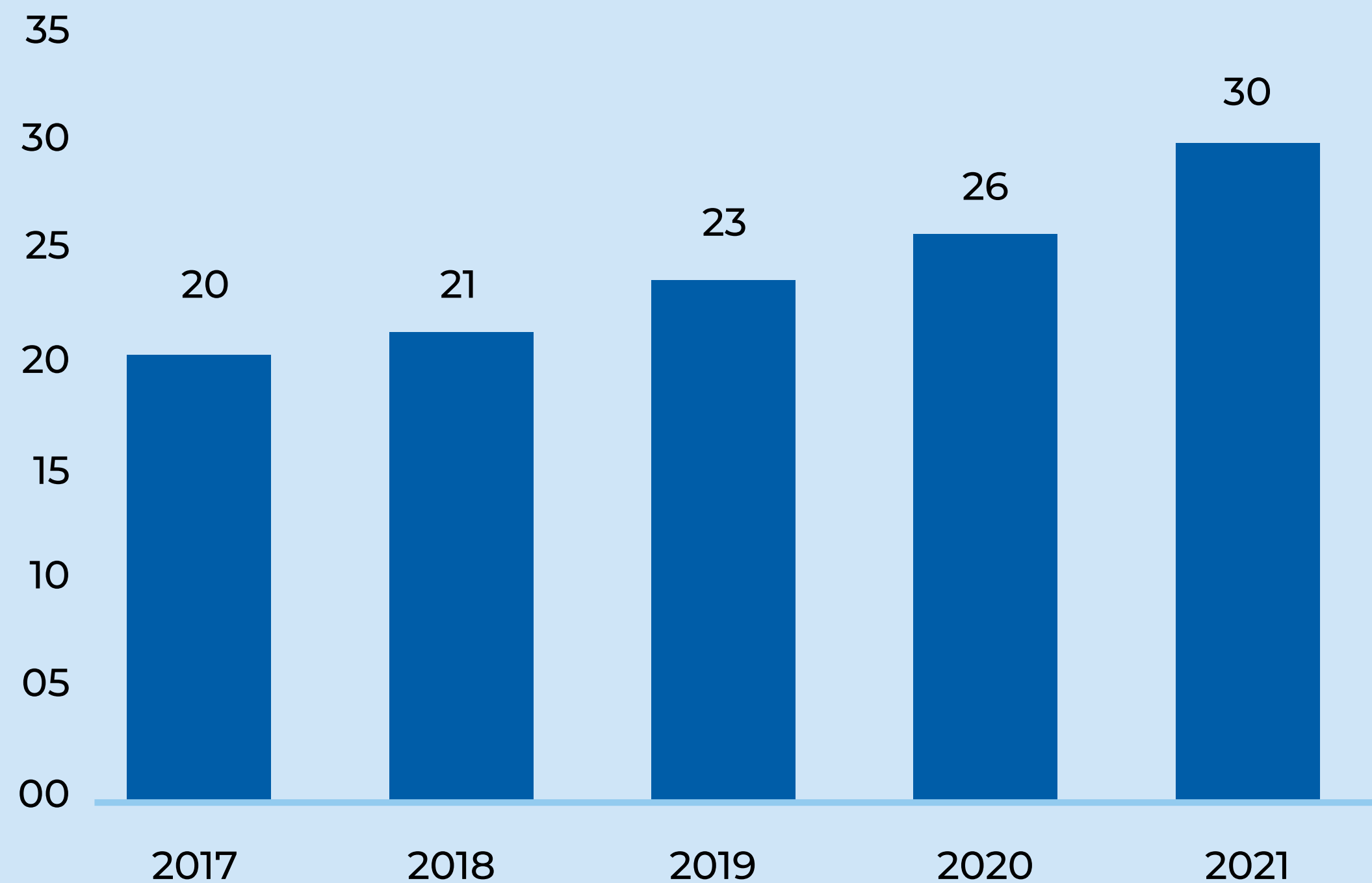


## Typical salaries of IT specialists

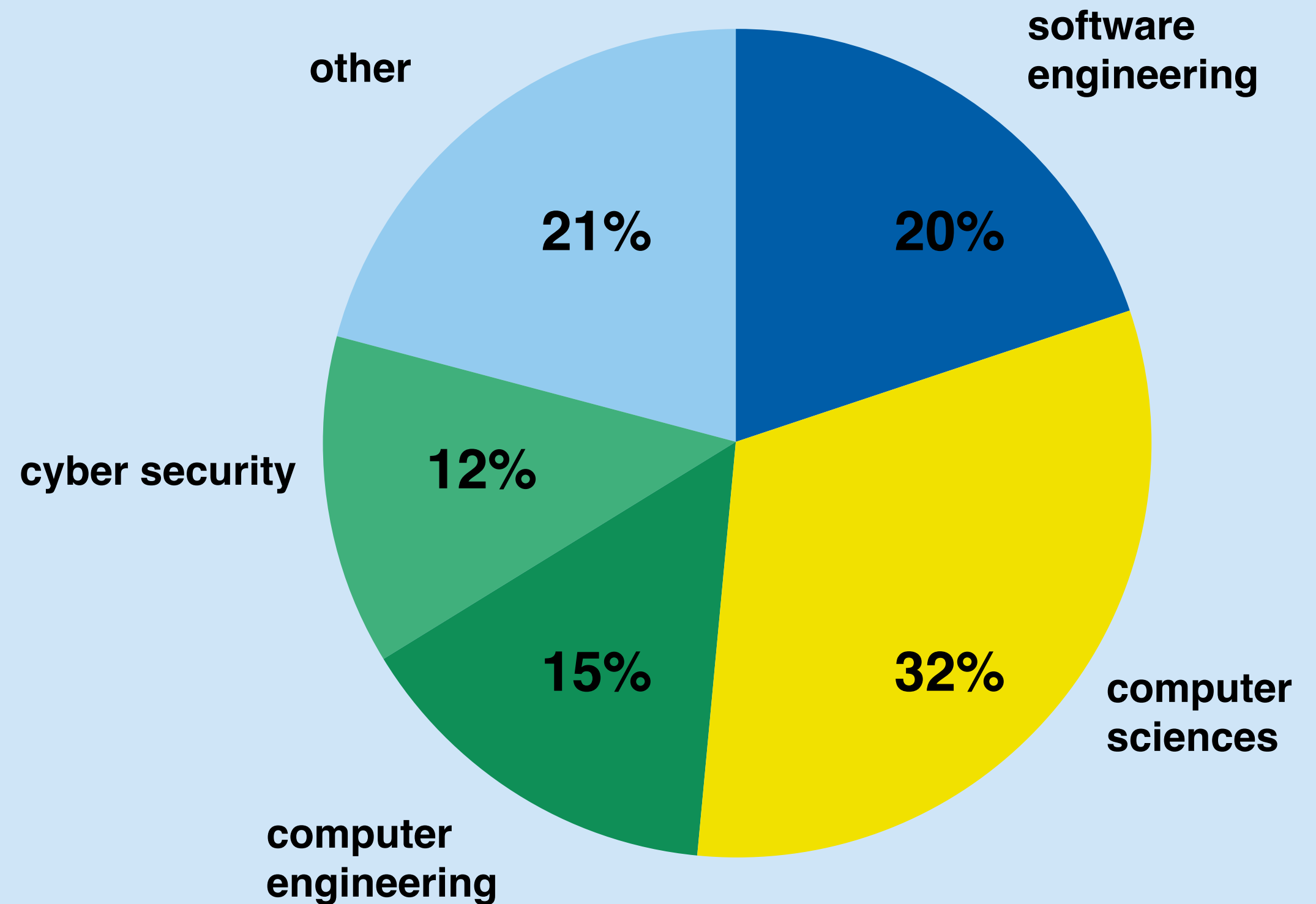


# THE NUMBER OF UNIVERSITY APPLICANTS THAT MAJOR IN IT INCREASED BY 48% IN 4 YEARS

The number of IT bachelor programmes applicants, thousand



The most popular majors:





# 379 COMPANIES HAVE ALREADY BECOME RESIDENTS OF DIIA CITY

Diia City is a special legal regime for IT companies introduced at the beginning of 2022. It provides advanced options for taxation, new forms of employment and copyright protection.



- ✓ New residents were accepted even after the start of the full-scale war. Thus, on February 28, 2022, four companies were granted this status.
- ✓ Almost a quarter of companies (23%) are registered as startups.

New Diia City residents, number per month

