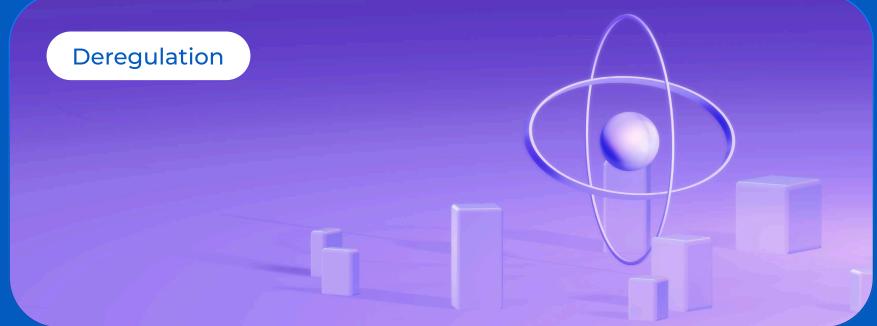
DIGEST BRDO

February 2025









EACH FOURTH BUSINESS REPRESENTATIVE SAYS THAT GOVERNMENT OFFICIALS VIOLATE REGULATORY NORMS – BRDO RESEARCH

24.9% of sole proprietors and legal entities said that government officials abuse regulatory norms. These are the findings of the <u>BRDO's research</u> on regulatory pressure on business, which involved 807 business representatives from all over Ukraine. Among the problems that respondents consider to be the biggest obstacles to running a business, military aggression by the Russian Federation dominates (60.2% of respondents). In addition, flawed legislation in the areas where businesses are operating is among the top issues (56.3%), as well as the large number of permits required to do business (34.6%).





State Customs Service of Ukraine



State Architectural and Construction Inspection



National Police of Ukraine

EU4Business











UP TO 16 MILLION PEOPLE USE OPEN DATA IN UKRAINE EVERY MONTH

BRDO <u>analyzed</u> online services built on open government data and found that up to 16 million people use these resources monthly. The analysis was conducted using the SimilarWeb platform from November 2024 to January 2025. The top five most popular categories of services based on or utilizing open data include: Healthcare (Tabletki.ua, Compendium, Liki Kontrol), Business (YouControl, Opendatabot, Clarity Project), Automotive (Auto.Ria, Shtrafy UA), Transportation (EasyWay), Legal services (ZakonOnline, Babusya).



	Мін оцінка кількості користувачів, тис. осіб	Макс оцінка кількості користувачів, тис. осіб	Кількість сервісів в категорії	
Медицина	5903	7871	8	*******
Бізнес	1386	3455	13 •	
Автомобілі	2561	2582	3	•••
Транспорт	1100	1105	2	•••
Юриспруденція	228	680	11	
Нерухомість	359	426	4	••••
Екологія	44	45	3	•••
Урбаністика	n	17	6	******
Держзакупівлі	12	20	4	••••
Інше	1	1	3	•••
Всього	11605	16202	59	



WHY IS EUROPE'S DEFENCE INDUSTRY LAGGING, AND HOW BIG OF A PROBLEM IS IT FOR UKRAINE?

Europe's defence industry faces challenges in ramping up weapons production. For years, EU countries have been cutting defence expenditures, particularly between 2008 and 2018. Ukraine, which relies on foreign supplies, could play a key role in developing Europe's defence sector. Two critical factors bring Ukraine and the EU closer in defence cooperation: Ukraine's experience in modern warfare and the ambition of Ukrainian defence companies to scale up—something difficult to achieve without regular exports and stable access to funding. Taras Yemchura, Head of the Defence Policy Sector at BRDO, emphasizes the importance of cooperation and investment in European arms production in his comment for RBC-Ukraine (in Ukrainian).

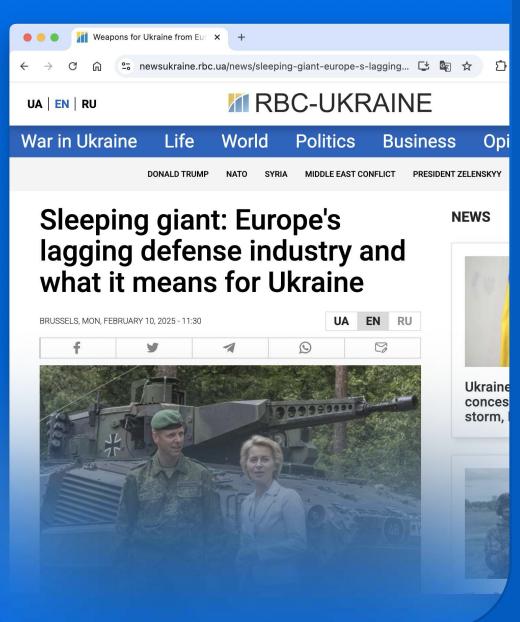
read



TARAS YEMCHURA

Head of the Defence Policy Sector at BRDO

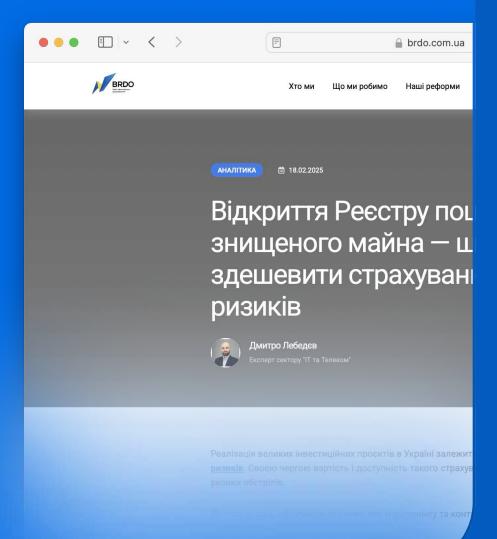




OPENING THE REGISTER OF DAMAGED AND DESTROYED PROPERTY: A CHANCE TO LOWER THE COST OF WAR RISK INSURANCE

The implementation of large investment projects in Ukraine depends on securing war risk insurance. The cost and availability of such insurance are tied to data on the risks of shelling. Currently, access to reliable statistics on attacks is limited. Information on war-related damage to civilian infrastructure is collected in the Register of Damaged and Destroyed Property (RDDP). BRDO, together with other civil society organizations, advocates for the publication of the RDDP as open data. However, the Ministry for Communities and Territories Development of Ukraine has yet to release this data due to the position of certain institutions within Ukraine's security and defence sector. How can war risk insurance support Ukrainian businesses? Read the op-ed by Dmytro Lebediev, ICT sector expert at BRDO, for Dzerkalo Tyzhnia (in Ukrainian).



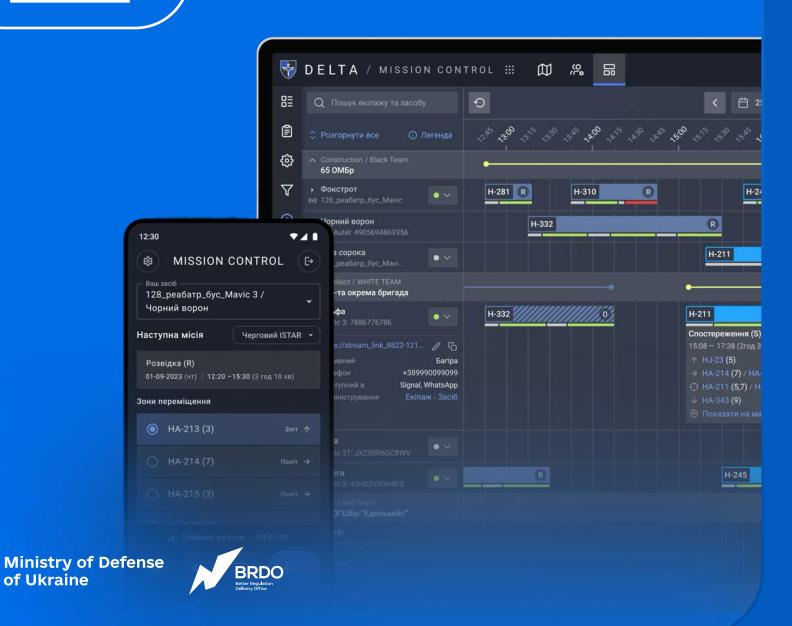




THE MINISTRY OF DEFENCE LAUNCHES DIGITAL **REPORTING ON ENEMY DAMAGE IN ARMY+**

A report on the destruction of enemy targets, synchronised with the DELTA combat system, has been launched in the Army+ app. The first 100 units are already using this digital tool to keep accurate and up-to-date records of battle results. The DELTA system has been tested for compliance with NATO standards for information security. The BRDO provided expert support to the Ministry of Defence of Ukraine in developing the digital reporting model. To learn how the reporting mechanism works and what are the next steps in its development, read the <u>news on the website</u>.

of Ukraine



SCIENCE PARKS: WHY THEIR TIME HAS COME

Science parks (SPs) can become a driving force for Ukraine's innovative development. They bring together the capabilities of researchers and businesses, facilitating the commercialization of new technologies. However, SPs have not fully developed as institutions in Ukraine due to high tax burdens, excessive regulatory constraints, brain drain, complex procurement processes, and the lack of effective mechanisms for implementing customs and property lease benefits. Improving the efficiency of SPs requires two key reforms: reducing the tax burden on SPs and deregulating their operations by refining legal and regulatory frameworks. Read more about the reform of science parks in the op-ed by Oleksandr Napolskykh, BRDO expert, for Ekonomichna Pravda (in Ukrainian).



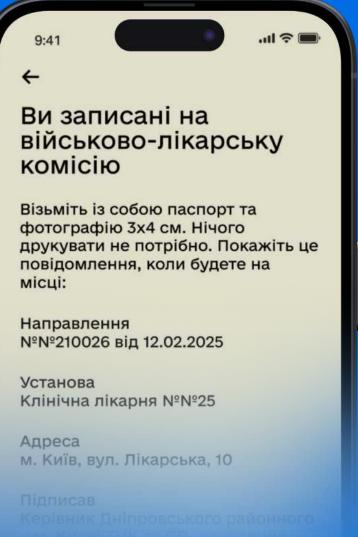


ELECTRONIC REFERRAL TO THE MILITARY MEDICAL COMMISSION IS ALREADY AVAILABLE IN RESERVE+

The Ministry of Defence of Ukraine is expanding digital opportunities for persons liable for military service. From now on, the Reserve+ app allows you to request and receive an electronic referral to a military medical commission (MMC) without the need to visit territorial recruitment centres in person. The service was implemented in cooperation with the Ministry of Defence of Ukraine, the Ministry of Health of Ukraine, the General Staff of the Armed Forces of Ukraine and with the support of the BRDO. How to get an electronic referral? Read the news on the website.

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