DIGEST BRDO

June 2025





FACTS / OPINIONS / ANALYTICS



DIGITALISATION OF FORESTRY SERVICES EXTENDED: GOVERNMENT APPROVES NEW RESOLUTION

The Cabinet of Ministers of Ukraine has adopted a resolution extending the ability to obtain logging tickets and certificates of timber origin online, eliminating the need for in-person visits to government agencies. These services have been operational since June 2023 as part of a project by the Ministry of Environmental Protection and Natural Resources of Ukraine, the State Forest Resources Agency of Ukraine, and the Better Regulation Delivery Office (BRDO), with support from the USAID/UK aid-funded TAPAS Project. This initiative helps reduce illegal logging, ensures effective state monitoring, provides businesses with transparent and swift services free from corruption risks, and offers exporters confirmation of the legal origin of timber. The next step involves implementing EU standards to prevent deforestation (EUDR), including geolocation of harvesting sites. More details are available in our previous publications.

UK International

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Міністерство захисту довкілля та природних ресурсів України

INCOME ON THE FIXED-LINE INTERNET MARKET FELL BY 30% AFTER THE SIMPLIFIED TAXATION SYSTEM WAS BANNED

According to the BRDO, in the fourth quarter of 2024, the fixed-line internet market lost 30% of its income amid the State Tax Service's interpretation of the ban on the simplified taxation model for internet providers. The number of subscribers also decreased, and the market concentration of the top 10 providers by revenue increased. More details are available <u>in the article</u>.

30%





GOVERNMENT APPROVES NEW STRATEGY FOR ELECTRONIC COMMUNICATIONS DEVELOPMENT AND EU DIGITAL MARKET INTEGRATION

On June 4, 2025, the Ukrainian government <u>approved</u> the Strategy for the Development of Electronic Communications until 2030, along with an operational action plan for 2025–2027. The strategy focuses on advancing the telecommunications sector — from the rollout of 5G and improved internet accessibility to alignment with the EU digital market. The document defines state policy in the field of electronic communications and provides for high-speed and equal access to the internet, secure and reliable telecom infrastructure, technological neutrality, and the development of modern networks (including the launch of 5G). It also envisions the implementation of EU regulations into national legislation, integration into the common EU roaming area, and the creation of favorable conditions for infrastructure modernization and investment.



Міністерство цифрової трансформації України



UEPA 2025: NATIONAL WINNERS OF THE UKRAINIAN ENTERPRISE PROMOTION AWARDS ANNOUNCED

This year, the UEPA competition received 81 applications from businesses, public, and governmental organizations. <u>The winners</u> in six categories are: SILab Ukraine, Ukrainian Rural Women Business Network, YouControl, Ukrainian Cluster Alliance, FIABCI-Ukraine, and the Association of ATO Veteran Entrepreneurs. Representing Ukraine at the European stage of the European Enterprise Promotion Awards (EEPA) will be the projects "Veteran Business" and "Partnership for Impact." Additionally, the jury awarded the Grand Prix for creativity to the initiative "Rural Women's Entrepreneurship Support Program."

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HOW THE ELIMINATION OF OUTDATED REGULATIONS REDUCES BUSINESS BURDEN

In April, the government abolished over 200 outdated regulatory instruments —permits, approvals, and conclusions that had lost relevance. Additionally, the Cabinet supported a draft law proposing the elimination of 63 more regulatory requirements. According to BRDO estimates, the total effect of these decisions will allow businesses to save over UAH 1 billion annually and simplify business operations. Hanna Bashniak, Head of the Regulatory Policy Sector at BRDO, noted that such decisions create more transparent rules and stimulate entrepreneurship development. More details are available in the <u>VoxUkraine article</u>.







HOW VENDOR LOCK-IN HINDERS THE DEVELOPMENT OF GOVERNMENT IT

Vendor lock-in—when government agencies are entirely dependent on a single IT contractor—remains a significant issue impeding digital transformation in Ukraine. In such scenarios, changing the provider is either impossible or prohibitively expensive, resulting in outdated government IT systems persisting for years. This phenomenon originated in the 1990s and 2000s when government IT was developed without standards, documentation, or competition. As noted by BRDO's Executive Director, Oleksii Dorohan, contractors were often affiliated with agency leadership, entrenching monopolies over system maintenance. The consequences of vendor lock-in and the gradual solutions to this problem are discussed in the <u>dev.ua article</u>.

UA UA

Ігор Вишневський



«Ми розповідаємо про хакері кібербезпеку, російські групи

Таке життя

Стрічка Увійти в ІТ

Торгуй з

16 червня 2025, 09:00

GameDev Ш

кібербезпеку, російські групи державні ІТ-системи залежат настрою якоїсь однієї людині vendor lock-in не тільки вбива конкуренцію у govtech, а і є с загрозою

Які негативи несе монополізація будь-якої сфери — г це очевидно навіть людям без профільної економічно багато нюансів залежать від конкретного домену, ал одні й ті ж.

Поговоривши з низкою експертів та учасників україн ринку — як публічно, так і off rec — журналіст dev.ua про те, як українські державні органи опинилися



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